

FSC GCC Fixed Income Report

07/08/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.49	4.875	98.31	98.86	5.69	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.58	5.375	98.12	98.81	5.75	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.58	6.500	94.53	95.45	6.89	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.86	4.750	97.35	97.95	5.53	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.45	5.625	98.63	99.34	5.80	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.45	6.750	97.07	97.97	6.92	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.47	6.250	101.40	102.10	5.90	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.47	7.000	100.24	101.12	6.91	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.23	7.375	110.06	110.92	5.82	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.82	4.397	98.22	98.80	5.93	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.86	4.875	99.30	100.08	4.86	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.23	5.932	100.76	101.56	5.18	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.61	4.750	96.91	97.16	5.94	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.75	3.958	96.10	96.18	6.30	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.25	5.200	98.60	98.83	5.51	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.13	5.625	99.70	99.94	5.99	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.77	5.196	96.88	97.20	6.04	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.75	5.125	95.94	96.37	6.01	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.49	5.800	98.42	98.81	6.00	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.71	6.625	104.11	104.55	5.51	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.21	5.625	99.72	100.31	4.08	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.27	6.500	99.75	100.26	5.39	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.38	98.48	10.29	04/06/2026	8.23	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.69	3.125	91.82	92.35	4.46	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.74	3.125	95.54	95.99	4.70	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.11	1.875	82.06	82.60	4.46	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.18	4.125	84.91	85.70	5.17	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.18	3.125	94.31	94.83	4.50	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.15	3.125	70.11	70.92	5.16	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.57	1.700	82.09	82.60	4.43	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.59	4.375	67.46	68.47	6.96	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.97	4.000	63.73	64.73	6.90	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.59	3.625	82.28	83.17	5.95	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	8.15	5.625	92.48	93.30	6.71	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.47	6.250	80.72	81.74	7.88	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.77	7.375	102.47	103.30	6.76	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.47	5.250	88.28	89.15	6.83	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.47	4.250	92.40	93.20	6.01	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.11	5.450	90.42	91.22	6.76	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.78	5.625	88.24	89.12	7.08	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.86	9.750	129.74	130.75	4.48	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.45	6.400	114.35	115.34	5.02	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.12	6.750	99.82	100.74	6.60	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.12	6.000	81.02	82.08	7.74	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.44	5.250	93.07	93.86	5.70	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.16	4.625	85.05	85.83	5.71	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.69	4.500	97.50	98.03	4.85	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.69	4.375	97.12	97.66	4.85	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.21	3.250	90.01	90.59	4.81	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.92	2.000	71.63	72.75	4.42	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.49	2.500	92.11	92.61	4.83	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.21	2.900	95.21	95.64	5.02	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.57	0.625	81.04	81.96	3.78	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.57	3.625	94.32	94.82	4.90	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.66	7.276	99.68	100.52	7.18	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.67	7.112	100.66	100.99	6.50	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.61	6.980	100.08	100.39	6.45	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.54	7.129	99.06	99.76	7.49	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.87	6.685	100.42	101.23	5.32	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.72	7.079	99.90	100.26	6.79	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.48	7.177	100.13	100.37	6.37	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.56	7.013	99.82	100.10	7.00	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.06	7.121	101.15	102.03	6.22	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.81	7.063	100.48	100.88	6.13	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.24	6.875	118.27	119.14	5.23	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.70	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.22	6.500	113.07	113.86	5.05	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.22	6.500	113.27	114.07	5.03	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.30	6.500	103.00	103.75	5.97	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.90	6.850	108.99	109.93	5.80	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.16	6.875	102.12	102.83	5.46	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.25	7.625	101.26	101.41	6.42	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.25	8.375	105.92	106.71	6.83	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.93	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.68	6.500	101.77	102.77	5.81	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.77	7.375	102.47	103.30	6.76	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.27	6.250	99.95	100.47	5.85	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.20	6.250	100.81	101.42	6.00	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.22	7.500	102.09	102.37	6.84	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.48	7.500	99.55	99.75	7.68	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.48	7.081	98.69	99.47	7.45	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.57	6.662	96.96	97.65	7.39	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.99	6.848	97.43	98.23	7.33	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.57	6.549	99.90	100.47	6.38	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.08	6.702	96.62	97.33	7.45	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.51	6.981	101.10	101.22	6.14	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.68	6.810	99.85	100.19	6.59	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.10	7.040	100.81	101.36	5.86	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.60	6.840	100.20	100.45	6.17	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.10	7.040	100.78	101.33	5.89	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.85	6.804	99.87	100.29	6.54	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.11	6.752	99.06	99.82	6.93	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.19	7.320	100.11	100.22	6.09	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.61	6.564	96.39	97.09	7.39	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.45	6.763	96.69	97.54	7.41	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.47	6.533	98.42	99.20	6.90	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.98	6.282	97.03	97.78	7.08	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.64	6.694	98.69	99.42	6.99	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.48	6.708	96.33	97.18	7.42	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.49	7.605	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.51	7.750	100.32	100.80	7.39	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.56	6.875	97.29	97.61	7.65	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.53	6.750	98.62	98.84	7.57	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.54	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.91	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.84	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.92	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.51	7.135	101.76	102.72	6.72	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.47	6.764	100.99	101.75	6.30	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.65	6.744	101.33	102.02	6.30	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.29	6.639	101.42	102.05	6.26	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.52	6.618	100.55	101.46	6.53	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.57	6.115	100.77	101.44	5.91	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.08	6.381	100.49	100.98	6.23	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.06	6.432	100.63	101.23	6.23	-	AT MATURITY	USD	SA

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